



## DELIVERY INSTRUCTIONS FOR DONATIONS OF SECURITIES

### For Advisors:

*To donate stocks, bonds, ETFs, or other securities to Mercy Home for Boys & Girls, please provide the following information to your financial advisor/broker dealer:*

**Broker:** BMO Harris Bank, N.A.  
**DTC Number:** 0992  
**Account Number:** 98-71-N337-01-0  
**Account Name:** Mission of Our Lady of Mercy, Inc.

BMO Contact: Sharon Fuentes  
Contact phone: (414) 287-7250  
Contact email: [trust.custody@bmo.com](mailto:trust.custody@bmo.com)

---

### For Donors:

*To ensure a smooth transfer, please provide the following information to Mercy Home at [PlannedGift@MercyHome.org](mailto:PlannedGift@MercyHome.org) or by calling 1-800-378-8266:*

- 1) Your Name and contact information
  - 2) Name of financial institution processing your donation
  - 3) Name of stock to be donated and approximate shares
  - 4) Approximate transfer date for your donation
- 

If you wish to donate physical stock certificates or are interested in donating assets from a mutual fund, please contact our Philanthropy office directly:

1-800-378-8266 \* [PlannedGift@MercyHome.org](mailto:PlannedGift@MercyHome.org)

Thank you for supporting Mercy Home for Boys & Girls!